

FINANCIERE DE TUBIZE SA/NV

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Buy-back and cancellation of own shares

Regulated information 12 March 2015

The board of directors of Financière de Tubize, in accordance with the authorisation granted by the general meeting of 24 April 2013, has carried out a transaction of buy-back and cancellation of own shares.

In accordance with the provisions of article 207 of the royal decree of 30 January 2001 concerning execution of the Company code, Financière de Tubize publishes the following information with respect to the buy-back:

- Date of the transaction : 5 March 2015
- Number of securities acquired : 60,233
- Price of the securities acquired : € 57.03 per share
- Trading method : regulated market of Euronext Brussels

The repurchased shares have been cancelled on 11 March 2015 without a decrease of the capital. Consequently, the number of shares representing the capital has been decreased from 44,608,831 shares to 44,548,598 shares.

The transaction of buy-back and cancellation of own shares has been set up in the context of the law of 14 December 2005 concerning the abolition of bearer securities, which requires the company to sell the securities of which the owners have not made themselves known on 2 March 2015 at 24:00h CET, the deadline mentioned in the publication of 15 January 2015 in accordance with article 11, §1, second subparagraph of the before mentioned law of 14 December 2005. To avoid a long sales process that would be expensive for the company and its shareholders, the company has purchased the remaining number of securities that were offered for sale and not yet sold on 5 March 2015 at 13:00h CET.